

Giving Securities to The Community Foundation of Southeastern Connecticut

147 State Street, New London, CT 06320
860-442-3572
860-442-0584 FAX
www.cfsect.org

Contact: Alison Woods, Director of Development
860-442-3572
alison@cfsect.org

To ensure accurate designation and proper acknowledgement of your gift, please let the Community Foundation know about your stock gift by contacting Alison Woods (contact information listed above)

IF YOUR BROKER OR BANK HOLDS THE CERTIFICATE:

To transfer stock using the DTC automated system, your financial agent needs the following information:

Account Name:	The Community Foundation of Southeastern Connecticut
Account Number:	F/F/C account #ABE-097888
Contact:	Jason Bissonette State Street Bank 225 Franklin Street Boston, MA. 02110 617-664-8846 FAX: 617-664-4699
DTC #:	0226
Community Foundation Tax ID:	06-108-0097

The date for establishing the gift value of the stock is the day the shares enter The Community Foundation's account.

IF YOU HOLD THE CERTIFICATE: Please call The Community Foundation