

**Giving Securities to
The Community Foundation of Southeastern Connecticut
147 State Street, New London, CT 06320
860-442-3572
860-442-0584 FAX
www.cfsect.org**

**Contact: Alison Woods, Director of Development
860-442-3572
alison@cfsect.org**

**To ensure accurate designation and proper acknowledgement of your gift,
please let the Community Foundation know about your stock gift by
contacting Alison Woods (contact information listed above)**

IF YOUR BROKER OR BANK HOLDS THE CERTIFICATE:

To transfer stock using the DTC automated system, your financial agent needs the following information:

Account Name: The Community Foundation of Southeastern Connecticut

Account Number: F/F/C account #ABE-097888

Contact: Mark Hunter
State Street Bank
225 Franklin Street
Boston, MA. 02110
617-664-8025
1-866-548-5595 **(for stock trades only-recorded line)**
FAX: 617-664-1547

DTC #: 0226 (National Financial Services, LLC)

Community
Foundation Tax ID: 06-1080097

The date for establishing the gift value of the stock is the day the shares enter The Community Foundation's account.

IF YOU HOLD THE CERTIFICATE: Please call The Community Foundation

